

Member Profile



The Money Planners, Inc.

Who? Ade Adesokan

Where located? 2291 W. March Lane, Suite A102, Stockton, CA 95207

What services/products do you offer? Safe Investing --

When available/hours of operation? 8:30a – 5:30p

Method of payment? (accept credit cards ... which?)

Who can you help or what problems can you solve? (types of clients, customers, patients)
I can help people who want tax-free income, want to grow their money and make sure it is there when they need it, people that are retiring, selling a business or a home, leaving their jobs.

How can you help people reach their goals? **By providing a plan and suitable investments that will enable them to meet their financial goals.**

Why choose you over a competitor? **Four reasons why The Money Planners stands out:**

- 1. We look for creative solutions to solve the varied financial concerns of each one of our clients.**
- 2. We get paid when we perform for our clients – if our clients win, we win.**
- 3. We provide independent and objective recommendations motivated only by the best interest of the client and we charge a fee for it.**
- 4. Our clients can implement the objective recommendation wherever they wish.**

What is a good referral for you? (define types of referrals)

- 1. Small to medium size business owner.**
- 2. Anyone that wants to generate safe, steady, and reliable investment income.**

3. Someone who will like to make more on their CDs or Savings accounts.
4. A person that needs to rollover his/her 401K plans due to change in employment, or retirement.
5. *A person in retirement*
6. *Someone who just sold an investment property, a business, or just received a windfall such as an inheritance.*

What **does not** constitute a good referral?

Who do you know who? What is your **DREAM** referral? (name of company, name of a certain person, etc.)

About Ade Adesokan, CFM

For over 19 years, Mr. Ade Adesokan has worked with Seniors and Business Owners to safely invest over \$400 million into secure investments that assures the return of client's money and offers them safe, reliable income with reasonable growth that is dependable. His professional experience includes working as a Corporate Controller, Financial Analyst, and a Senior Advisor for Metropolitan Life and Merrill Lynch.

Mr. Adesokan worked his way through college at Berkeley, and holds an M.B.A. degree from Golden Gate University in San Francisco. He's a Certified Financial Manager, an author, and a frequent guest lecturer on financial matters. Mr. Adesokan has provided financial advice on Radio Shows, and also seats on the Board of Outreach, a \$40 million dollar non-profit organization that provides services to the Seniors and the disabled.

As a Senior Advisor at The Money Planners, Inc., he enjoys working with Seniors and other mature individuals who want safe, profitable ways to grow their money, supplement income, reduce taxes, and maximize financial returns by investing in assured income and growth programs.

For references or a free consultation, call him toll free:

1-866-650-7100

Local:

209-956-7100



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